

# 11<sup>th</sup> Richmond PIMS Forum

6 – 7 November 2018 Bürgenstock Resort, Lake Lucerne

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## KEYNOTES

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### **The cocktail of GEM and ESG – be ready to be stirred and shaken!**

Ajit Dayal, Founder of Quantum Advisors



### **Financial Markets: Shocking Times Ahead? For Sure!**

Erwin Heri, Professor of Financial Theory at the University of Basel and Adjunct Professor at the Swiss Finance Institute, founder of Fintool AG



## INDUSTRY SESSIONS

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### **Combining Swiss private banking with risk-based portfolio management**

Luc Filip, Head of Discretionary Portfolio Management at Banque SYZ SA



### **I, for one, welcome our robot overlords – New strategies for the upcoming financial system**

Philipp Keller, Chief Operating Officer at Quantica Capital AG



### **Auf Augenhöhe!**

Ralph Frey, Head of Zurich branch at VSV ASG (Swiss Association of Asset Managers SAAM)  
Alexander Rabian, Chairman of the Executive Board SRO at VSV ASG



### **How tokenization of assets is challenging Wall Street**

Felix Simon, Business Development Director at SMART VALOR  
Peter Ruchatz, Chief Growth Officer at SMART VALOR



### **Crypto Currencies – A showcase on how to tame the beast**

Philippe Ramsebner, Partner Crypto Investment Strategies at acture capital GmbH & Founding Partner at alphra partners AG



### **Die Zukunft der Qualifizierungsnachweise: Blockchain für Vermögensverwalter**

Stefan Toetzke, Managing Director of mmSuisse GmbH



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## DISCUSSION GROUPS

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### **„In the long run we're all dead“ – Wrong: In the long run we're all pensioners!**

Erwin Heri, Professor of Financial Theory at the University of Basel and Adjunct Professor at the Swiss Finance Institute, founder of Fintool AG



### **Private markets (portfolio)**

Felix Brill, Head of Investment Solutions, Member of Group Executive Management at VP Bank AG



### **Threats and opportunities in Emerging Markets / Frontier Markets**

Reto Cavelti, Senior Investment Advisor at Maerki Baumann & Co. AG



### **Alternative Investments- a perfect match in the current environment?**

Nicolas Peter, Head Asset Management at Aquila & Co. AG



### **How can we reduce the average age of our clients – and keep building our AUM?!**

Philip Portal, Managing Director at ISGAM AG



### **Scaling sustainable and impact investing in a digital marketplace**

Louis Toscani, Founder and CEO at Swiss Active Capital



## SUPPLIER PRESENTATIONS

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### **One Belt and One Road: Connecting China to the world, the beginning of a new geopolitical era**

Pascal Imhof, Head of Sales at the DWS CH AG



### **Digital Disruption: Investment opportunities in the evolving economy**

Stephane Lago, Thematic Equity Investment Specialist at AXA Investment Managers



### **Grilling the Chief Executive – what they say and what it means**

Michael Fraikin, Global Head of Research at Invesco Quantitative Strategies



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## OUT OF THE BOX

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**A watch tells more than just time - learn about the value of timepieces**  
Patrick Steiner, Expert in the Swiss Watch Industry



**Weniger Stress- mehr Lebensqualität**  
Evi Giannakopoulos, Founder and Owner of stress away®



**Ihr Auftritt ist eine Sprache – Verstehen und sprechen Sie diese schon?**  
Fabienne Steffen, Visagist & Stylist at Face & Style



**Please note that the conference programme is currently still in development and not yet complete, changes may occur.**

**Last Updated: 17<sup>th</sup> of October 2018**

